

OVERSEA-CHINESE BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities

(has not been audited by a certified public accountant)

As of 29 February 2024

| Assets | Thousand Baht | Liabilities | Thousand Baht |
|-------------------------------------|-------------------|--|-------------------|
| Cash | 30 | Deposits | 16,408,424 |
| Interbank and money market items | 4,470,535 | Interbank and money market items | 9,712,798 |
| Financial assets measured at fair | 822,666 | Liability payable on demand | 25,989 |
| Derivatives assets | 982,877 | Financial liabilities measured at fair value through profit or loss | - |
| Investments - net | 24,059,206 | Derivatives Liabilities | 624,411 |
| Investments in subsidiaries and ass | - | Debt issued and borrowings | - |
| Loans to customers and accrued in | 19,933,348 | Other liabilities | 374,160 |
| Properties for sale - net | - | Total liabilities | 27,145,782 |
| Premises and equipment - net | 41,365 | | |
| Other assets - net | 245,346 | Head office and other branches of the same juristic person's equity | |
| | | Funds brought in to maintain assets under the Act | 10,359,189 |
| | | Accounts with head office and other branches of the same juristic person - net | 11,492,525 |
| | | Other components of equity of head office and other branches of the same juristic person | -71,221 |
| | | Retained earnings | 1,629,098 |
| | | Total head office and other branches of the same juristic person's equity | 23,409,591 |
| Total assets | 50,555,373 | Total liabilities and head office and other branches of the same juristic person's equity | 50,555,373 |

| | Thousand Baht |
|---|---------------|
| Non-Performing Loans (gross) for the quarter ended 31 December 2023 (0.00 percents of total loans before deducting allowance for expected credit losses) | - |
| Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2023 | 152,405 |
| Regulatory capital (35.03 (percents) ratio of total capital to risk weighted assets) | 10,016,689 |
| Capital after deducting capital add-ons for loans to large exposures (35.03 (percents) ratio of total capital after deducting capital add-ons to risk weighted assets) | 10,016,689 |
| Changes in assets and liabilities during the quarter ended 29 February 2024 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section | - |

Channels for disclosure of information on capital requirement

(under the Notification of the Bank of Thailand Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

Channel for disclosure <https://www.ocbc.com/business-banking/international/thailand.page>

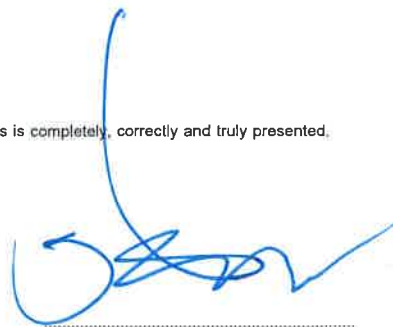
Date 29 September 2023

Inform 30 June 2023

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.



(Thananya Songcharoen)
Head of Department - Finance



(Phua Yeo Chuan)
General Manager